

(573)751-4213

REGISTRATION NO.: 24245 BOOK: 86 PAGE: 005
BONDS ISSUED BY: Bismarck R-V School District
AMOUNT OF ISSUE: \$500,000.00 COUNTY: of St. Francois
DATE OF ISSUE: October 29, 2002 (Series 2002A) MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$500,000 of the District's General Obligation Bonds, Series 2000 and to
pay the cost of issuance thereof

ARE BONDS CALLABLE:	The bonds maturing on March 1, 2006 may be redeemed on and after March 1, 2005 without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$492,500.00
INTEREST RATE:	2.6723%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable